



Evolv Suite Acquisition Assistance



We'll make your Day 1 and Day 2
accounting processes run like clockwork
Integrate accounting and cash flow estimation processes

Business Challenge

The banking industry is experiencing increasing consolidation, due to financial and regulatory pressures and FDIC-assisted transaction. Many banks are taking advantage of this opportunity by making acquisitions.

These growth opportunities come with significant challenges associated with loan portfolio valuation, accounting, and data systems integration. Primatics is uniquely suited to integrate your acquired loan portfolio with the Evolv Suite software solution and our experience accounting for over \$400 billion in acquired loans. Only Primatics offers the solutions to successfully navigate the dynamic M&A landscape to ensure a painless integration.

Primatics has helped dozens of banks seamlessly integrate their acquired portfolios. The Evolv Suite addresses the many accounting and regulatory reporting requirements and improves transparency into loan accounting results and credit performance.

The Primatics Advantage

Primatics is the market leader in Loan Accounting and Valuation solutions, and has helped many banks through the complex M&A process. The Evolv Suite is the only web-based solution that supports the entire acquisition lifecycle, from the initial Bid process through Post-Close and ongoing processing. Our clients chose Primatics for M&A processing due to our market experience implementing robust loan accounting and valuation software.

- Primatics has assisted with cash flow estimation and FAS 141R accounting processing for over \$250 billion in acquired loans, across banks of all sizes and portfolios of all product types.
- Primatics will manage the entire web-based Evolv Suite SaaS solution for you, including hosting, technical support, integration with your servicing and GL systems, and even the monthly accounting close process.
- The Evolv Suite is a secure, controlled platform that meets SAS-70 Type II security requirements, ensuring your accounting close process is well-controlled, consistent, and auditable.
- The Evolv Suite supports FDIC requirements, including generating shared-loss reporting and certificates, and Indemnification Asset Accounting for covered loans.

Common M&A challenges

Incorrect Day 1 Valuations

Day 1 interest rate and credit marks are incorrect, leading to restatement and/or revisions to previously released results.

Data Integration

Data integration challenges cause delays, inability to meet monthly close and SEC reporting requirements, and increased risk of restatement.

Lack of Transparency

Lack of transparency into loan-level data limits analytical capabilities, such as forecasting, attribution analysis, and credit risk estimation.

Manual Processes

Manual loan accounting and cash flow estimation processes cannot handle the data volume and complex accounting and valuation rules for acquired loans. Manual processes are not easily scalable, controlled, or auditable.

Reconciliation Challenges

Reconciliation across accounting, credit risk, and reporting data is challenging, inefficient, and error-prone without an integrated end-to-end solution.



Built in analytics enable portfolio analysis by acquisition, product, line of business, and other attributes.

Long-term success

Primatics will be a strategic partner with you, to help meet your long term accounting and credit risk goals:

- The Evolv Suite is an enterprise platform to enable the CFO and CRO organization to meet their business objectives for Loan Accounting, Valuation, and Portfolio Analysis and Reporting.
- The Evolv Suite is scalable as your bank continues to grow, with many of the largest US banks running on our solution.
- The Evolv Suite is a true software platform, with continuous R&D investment made to respond to the dynamic nature of GAAP accounting regulations and valuation requirements.
- Implementing Loan Accounting and Valuation solutions is Primatics' business and core competency. Primatics focuses on providing the best quality solutions and results for our clients.

The Evolv Suite gives you visibility into your acquired loan portfolio, anywhere, anytime.



Primatics Financial is a highly specialized company offering tactical and strategic solutions to financial institutions, with a focus on dedication to meeting our clients' business and technology needs. We offer technology tools and consulting services for Chief Financial Officers, Chief Risk Officers, and other financial institutions executives' most critical needs.

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